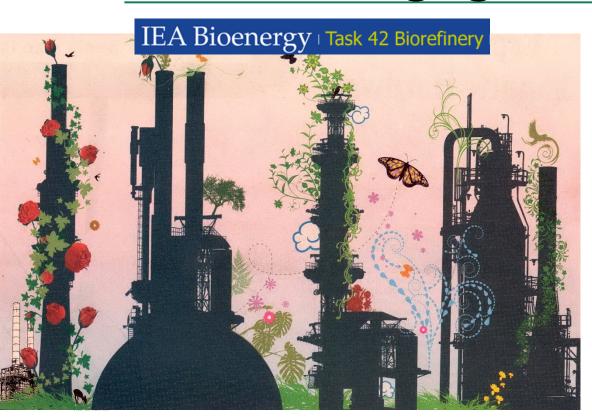


JOANNEUM RESEARCH Forschungsgesellschaft mbH



Sustainability
Assessment,
Classification and
Perspectives of
Bioenergy-driven
Biorefineries

Activities of IEA Bioenergy Task 42 "Biorefineries"

Gerfried Jungmeier

III Latin American Conference "Biorefineries – Ideas for a Sustainable World"; FORSCHUNGS Pucon, Chile, November 19 -21, 2012, 2012

The Austrian participation in Tasks 42 of IEA Bioenergy is financed by the Federal Ministry for Transport, Innovation and Technology / Department for Energy and Environmental Technologies

This is Biomass for Transportation Biofuels and Biorefineries







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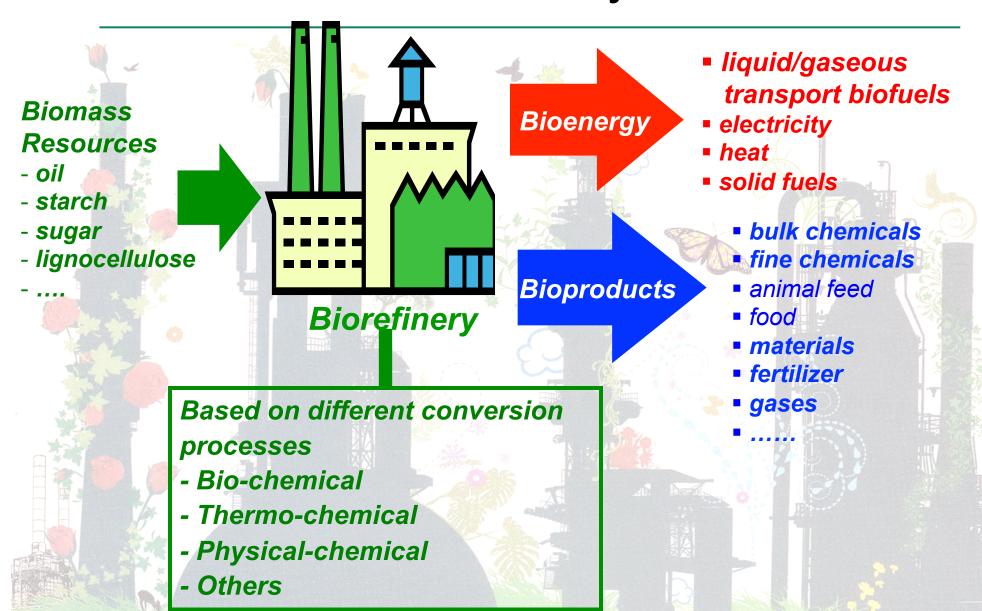
Introduction





Scheme of a Biorefinery

IEA Bioenergy | Task 42 Biorefinery



Definition of IEA Task 42 "What



Task 42 "What is a Biorefinery?"

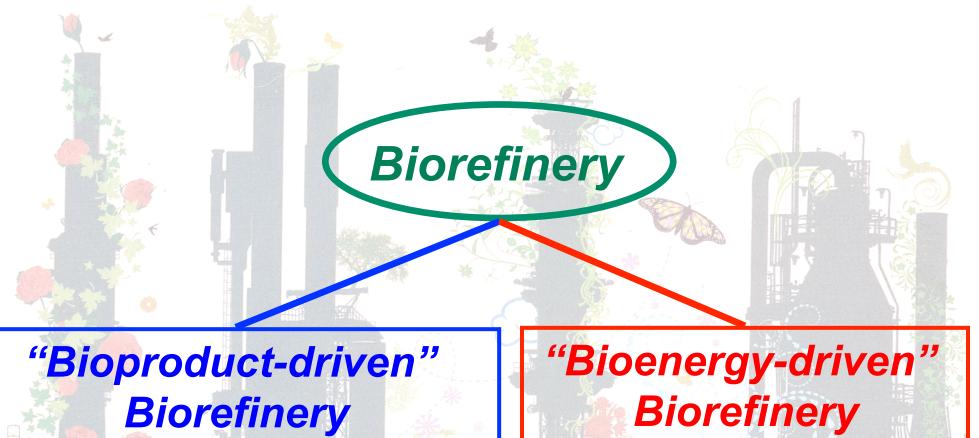
"Biorefinery is the sustainable processing of biomass into a spectrum of marketable products"

- **Biorefinery:** concepts, facilities, processes, clusters of industries
- > Sustainable: maximising economics & social aspects, minimising environmental impacts, fossil fuel replacement, closed cycles
- **Processing:** upstream processing, transformation, fractionation, thermo-chemical and biochemical conversion, extraction, separation, downstream processing
- Biomass: wood & agricultural crops, organic residues, forest residues, aquatic biomass
- > Spectrum: multiple energic and non-energic products
- Marketable: Present and forecasted (volume and prices)
- **Products:** both intermediates and final products (i.e. food, feed, materials, chemicals, fuels, power, heat)

The two Different Motivations for A Biorefinery



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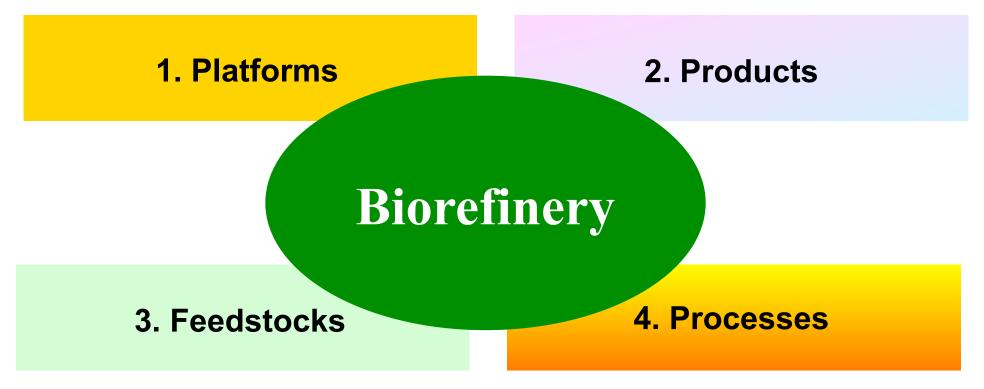


e.g. pulp&paper, lactic acid

e.g. bioethanol, FT-biofuels

The 4 Features to Characterise A Biorefinery Systems

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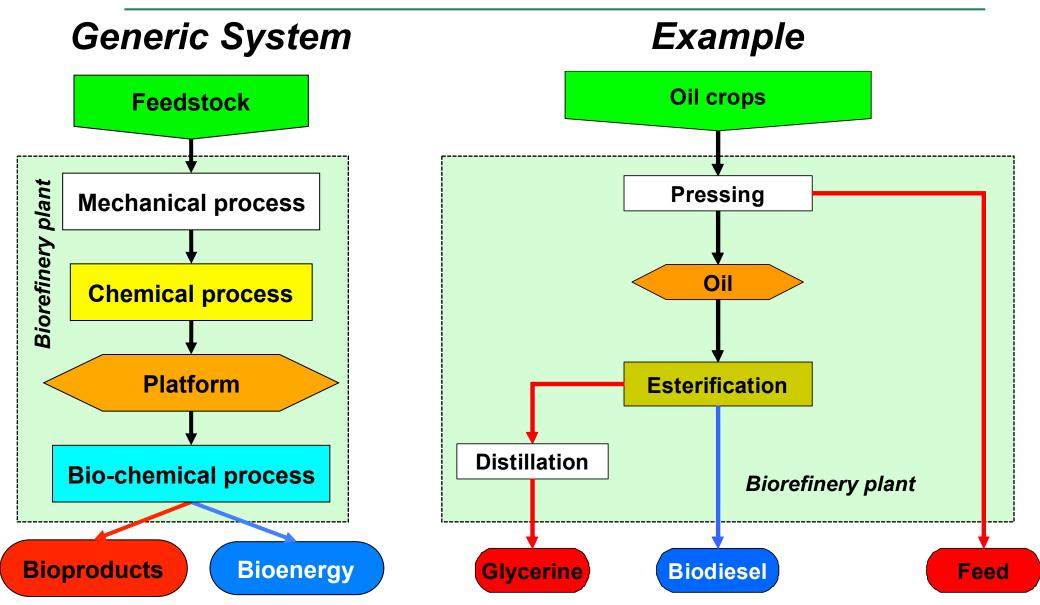


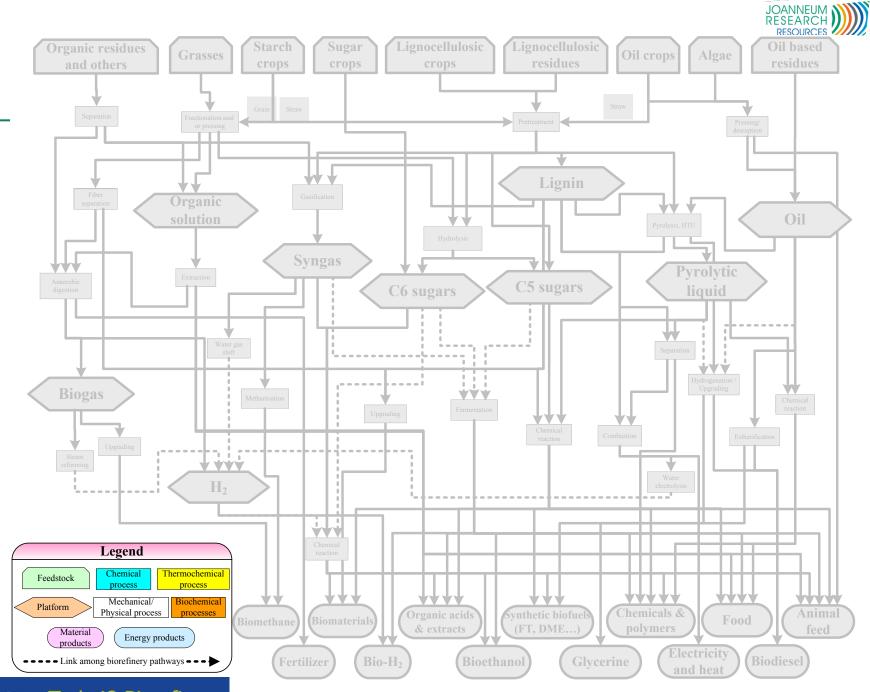
Naming:

- Number platforms (Name of platforms)/Feedstock/Products/Processes
- > e.g. "A 1-Platform Biorefinery with Rape for Biodiesel, Animal Feed & Glycerine"

Application of Classification System



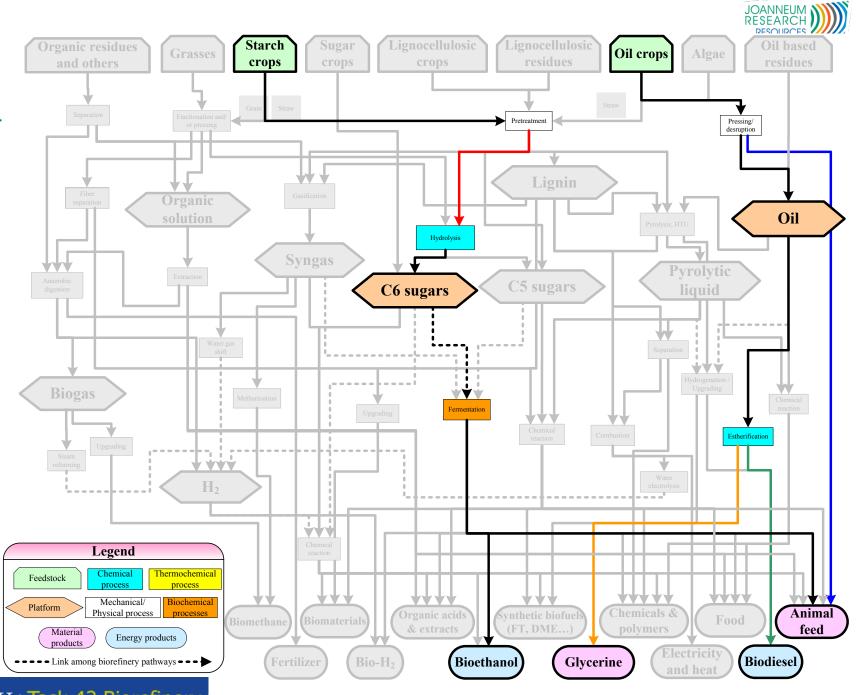




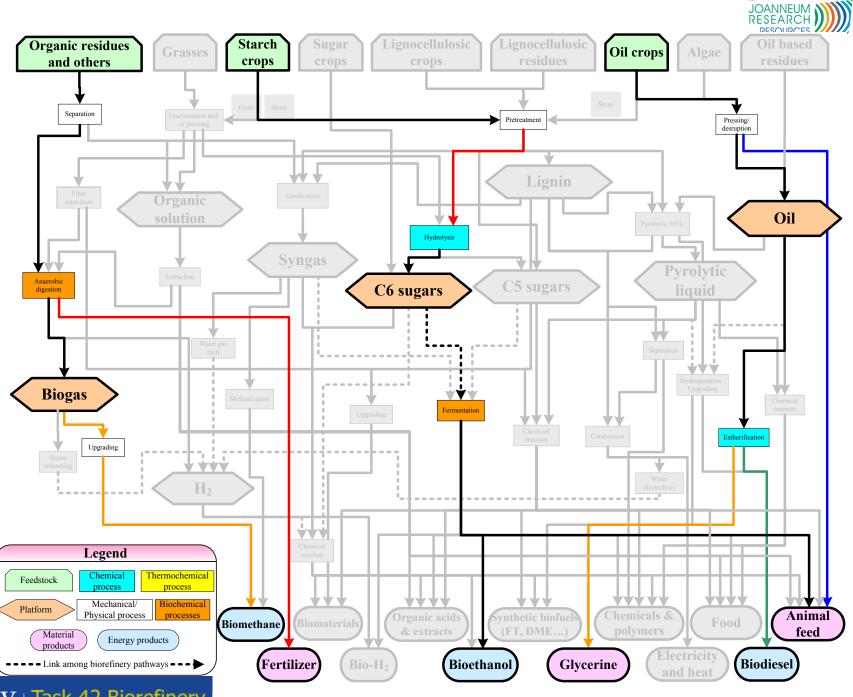
JOANNEUM NESEARCH Starch Lignocellulosic Sugar Organic residues Oil crops Grasses Algae crops Pretreatment Lignin Organic Oil solution Hydrolysis **Syngas** C5 sugars C6 sugars Biogas Fermentation 4 444 H_2 Legend Thermochemical Feedstock process Mechanical/ Biochemical Platform Animal Physical process Synthetic biofuels Food feed Material Energy products products Fertilizer **Bioethanol** Glycerine ---- Link among biorefinery pathways ---

1. Bioethanol from starch

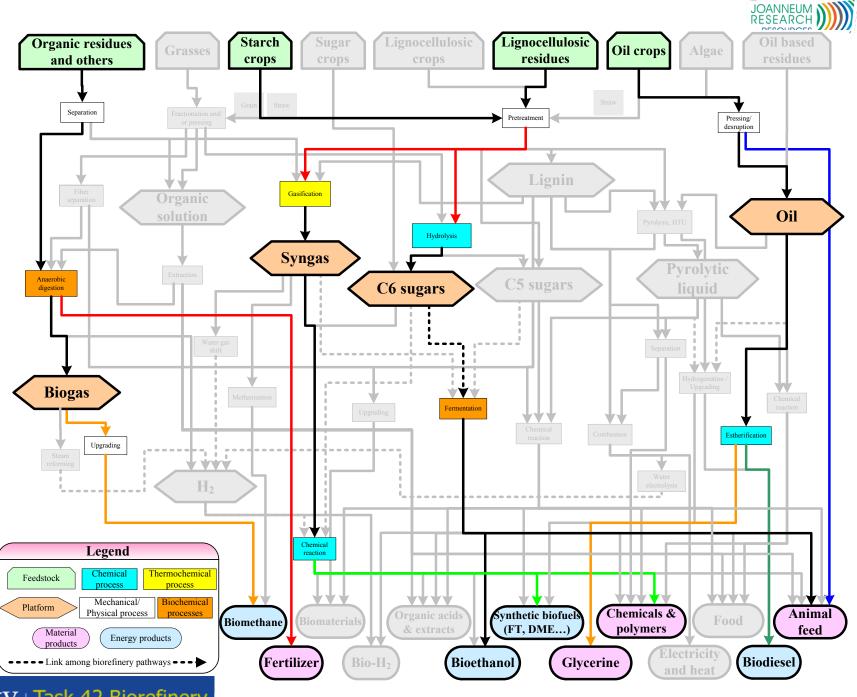
- 1. Bioethanol from starch
- 2. Biodiesel from oil crop



- 1. Bioethanol from starch
- 2. Biodiesel from oil crop
- 3. Biomethane from organic residues

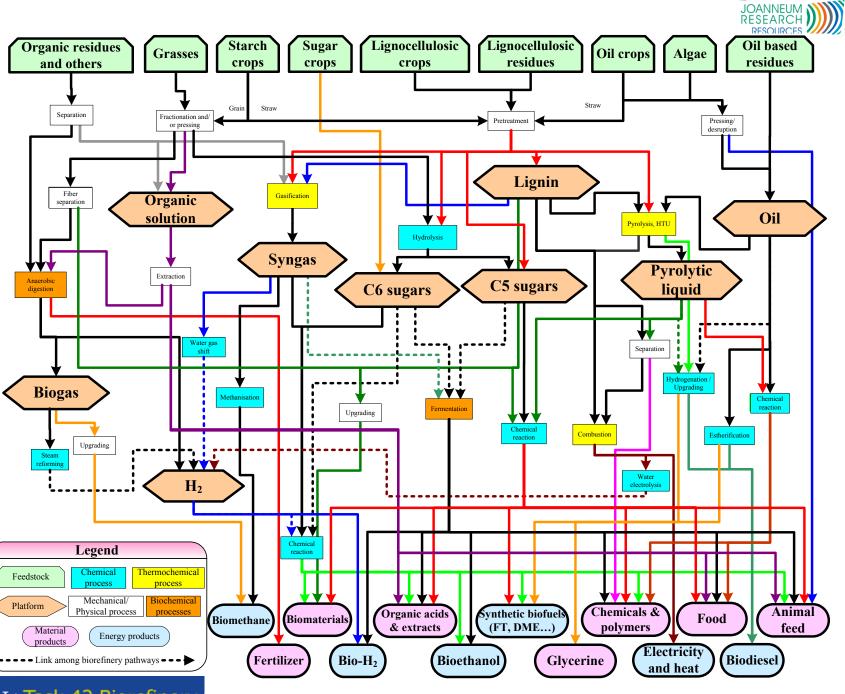


- 1. Bioethanol from starch
- 2. Biodiesel from oil crop
- 3. Biomethane from organic residues
- 4. FT-Fuels from lignocellulosic residues



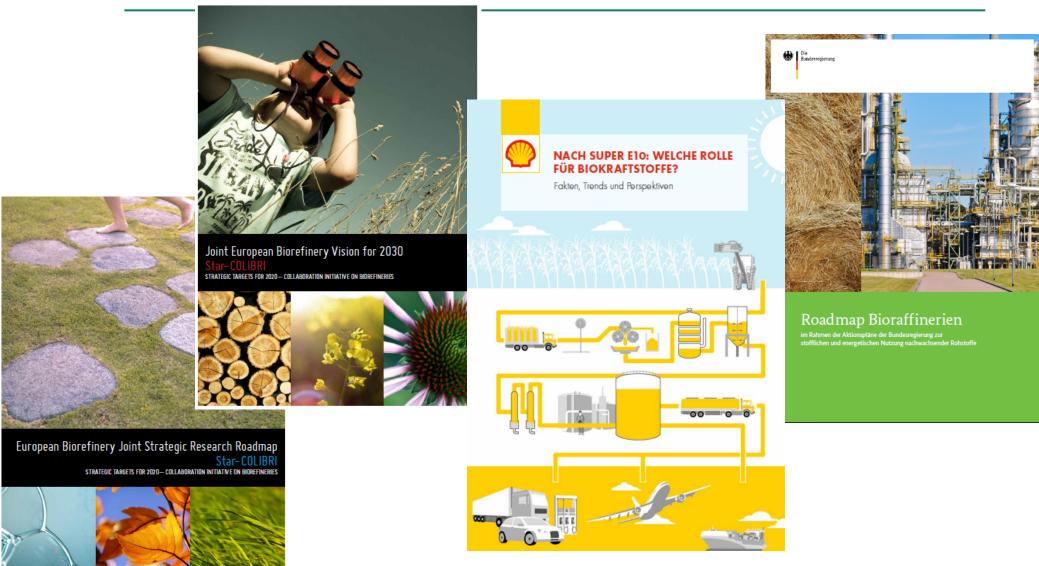
- 1. Bioethanol from starch
- Biodiesel from oil crop
- 3. Biomethane from organic residues
- 4. FT-Fuels from lignocellulosic residues

..





Classification System is now in Use





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What are "Biofuel Driven" Biorefineries?



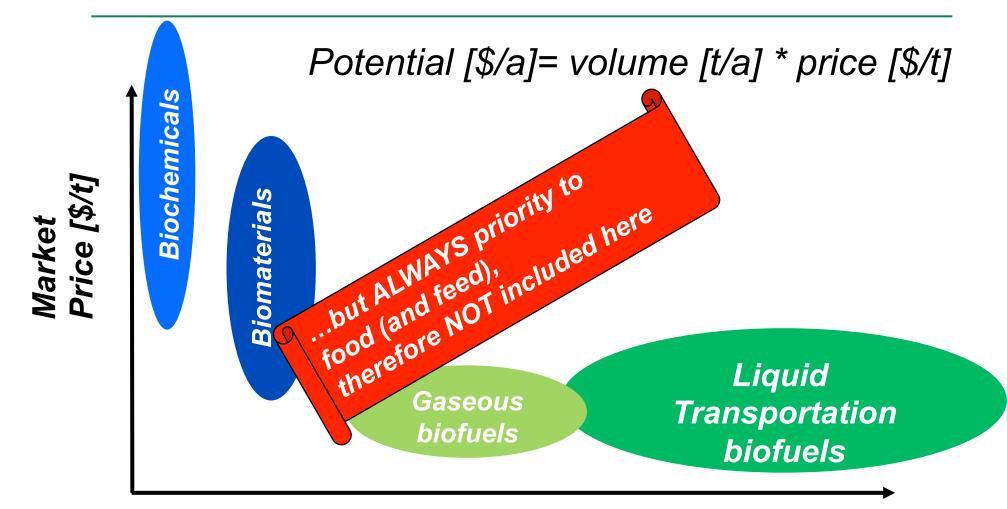
"A transportation biofuel driven biorefinery aims to produce huge volumes of liquid and/or gaseous transportation biofuels co-producing (high value) biochemicals and biomaterials"

- Expectation: the biochemicals and biomaterials give additional economic and environmental benefits to reduce production costs and environmental impacts of transportation biofuels
- Optimisation strategies: trade off between maximizing amount of transportation biofuels production and additional benefits from bio-chemicals and bio-materials is necessary



Product Trade off: Market Volume and Price





Market volume [t/a]



"Bioenergy-driven" Biorefinery Concepts

Road transportation biofuels:

- Biodiesel
- ✓ Bioethanol *) A, AUS, CA, DK, FR, G, I, IR, NL, T, US
- √ FT-Biofuel *)

Biomethane*) from biogas and SNG (synthetic natural gas)

Biomass feedstocks:

- ✓ Oil crops and residues
- ✓ Starch and sugar crops
- ✓ Wood
- ✓ Staw
- ✓ Gras
- √ Saw mill residues
- ✓ Sulfite spent liquor
- ✓ Algae

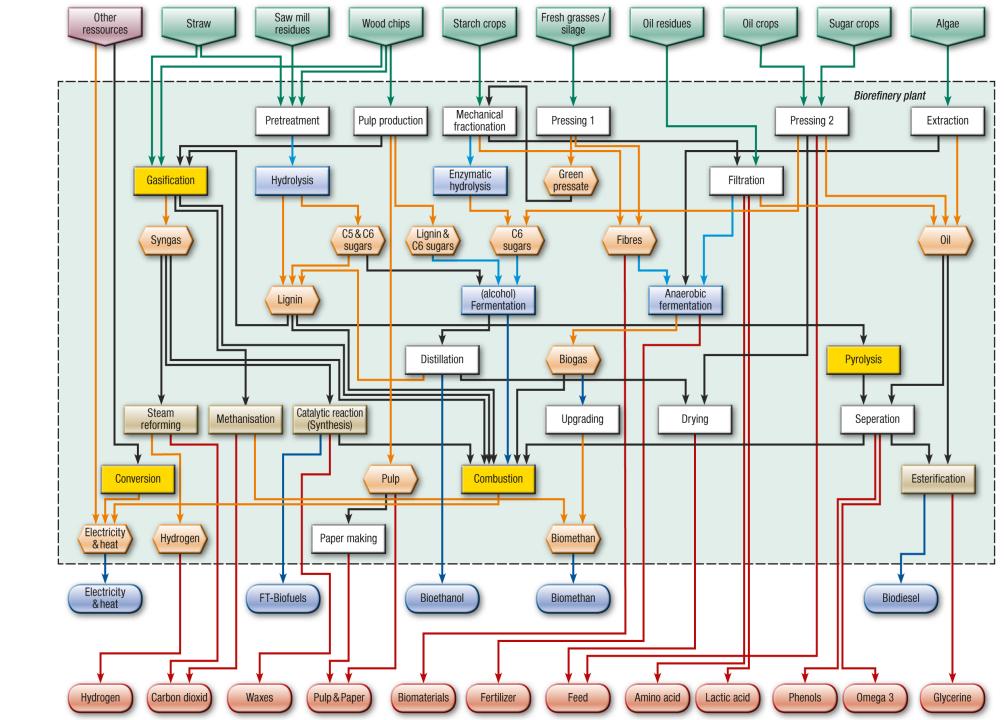
Biomaterials/-products:

- ✓ Animal feed
- ✓ Glycerine
- ✓ Phenole

Based on ongoing activities in the 11 countries:

- ✓ Pulp/paper
- ✓ Amino acids
- ✓ Lactic acids
- ✓ Fertilser
- ✓ Waxes
- ✓ Hydrogen
- Carbon dioxide

^{*)} coproduction of electricity, heat and lignin pellets



Implementation Perspectives of Energy Driven Biorefinery Concepts



1. Commercial energy driven biorefineries

- ✓ state of the art
- worldwide in commercial operation under current economic condition

2. Demonstrated energy driven biorefineries

- ✓ main processes are demonstrated on a technical scale at one/more locations worldwide
- ✓ further technical optimization needed
- ✓ No commercial operation under current conditions
- ✓ Expectation: commercial operation ≥ 2020

3. Conceptual energy driven biorefineries until 2025

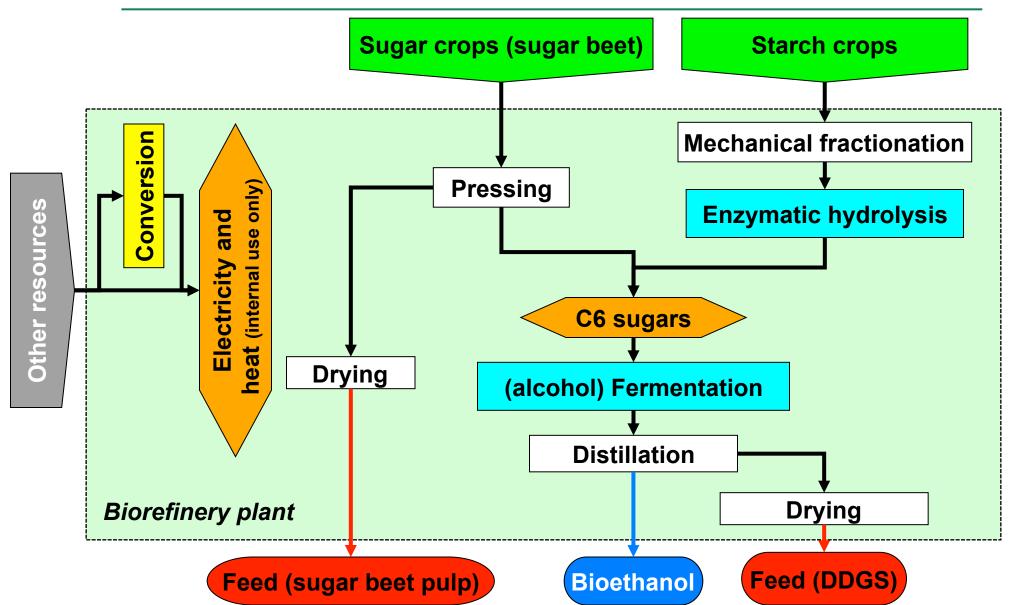
- not demonstrated on technical scale so far
- further necessary R&D developments and successful demonstrated
 - expectation: can be commercially operated ≥ 2025.

Commercial Energy Driven Biorefineries



- "1-platform (oil) biorefinery using oil crops for biodiesel, glycerin and feed"
- "1-platform (oil) biorefinery using oil based residues&oil crops for biodiesel, glycerin and feed"
- "1-platfrom (C6 sugar) biorefinery using sugar&starch crops for bioethanol and feed"

1-platfrom (C6 sugar) biorefinery using sugar&starch crops for bioethanol

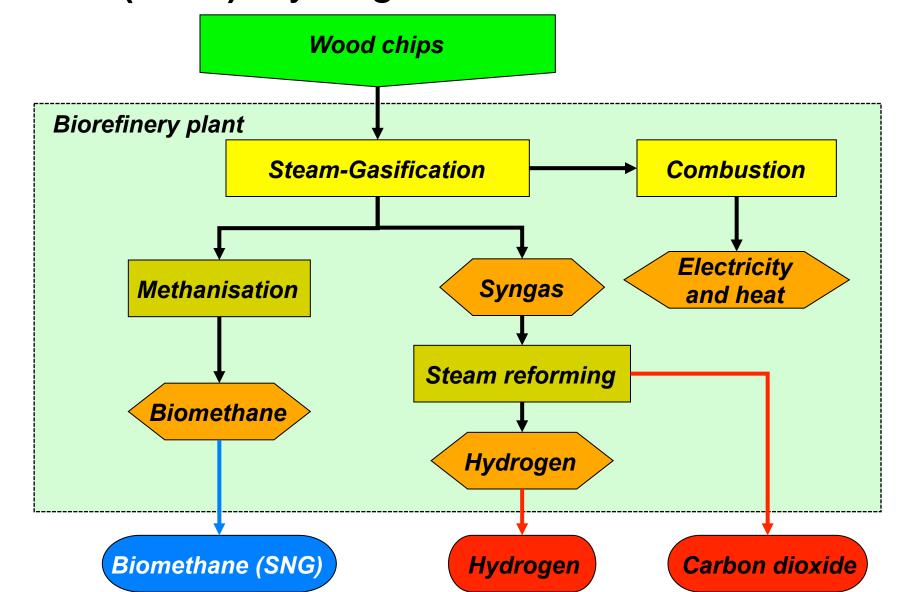


Demonstrated Energy Driven Biorefineries



- ➤ "4-platfrom (C6-, C5- sugars, lignin, electricity&heat) biorefinery using **straw for bioethanol**, electricity, heat and feed"
- "3-platform (C6&C5 sugar, electricity&heat, lignin) biorefinery using wood chips for bioethanol, electricity, heat and phenols"
- → "5-platform (biogas, biomethane, green pressate, fibers, electricity&heat) biorefinery using grass for biomethane, lactic acid, biomaterials and fertilizer"
- ➤ "4-platform (electricity&heat, hydrogen, biomethane, syngas) biorefinery using wood chips for biomethane (SNG), hydrogen and carbon dioxide"
- ➤ "5-platfrom (C6 sugars, C6&C5 sugar, lignin, syngas, electricity&heat) biorefinery using starch crops and straw for bioethanol, FT-biofuels, feed, electricity and heat"

4-platform (electricity&heat, hydrogen, bio-methane, syngas) biorefinery using wood chips for biomethane (SNG), hydrogen and carbon dioxide

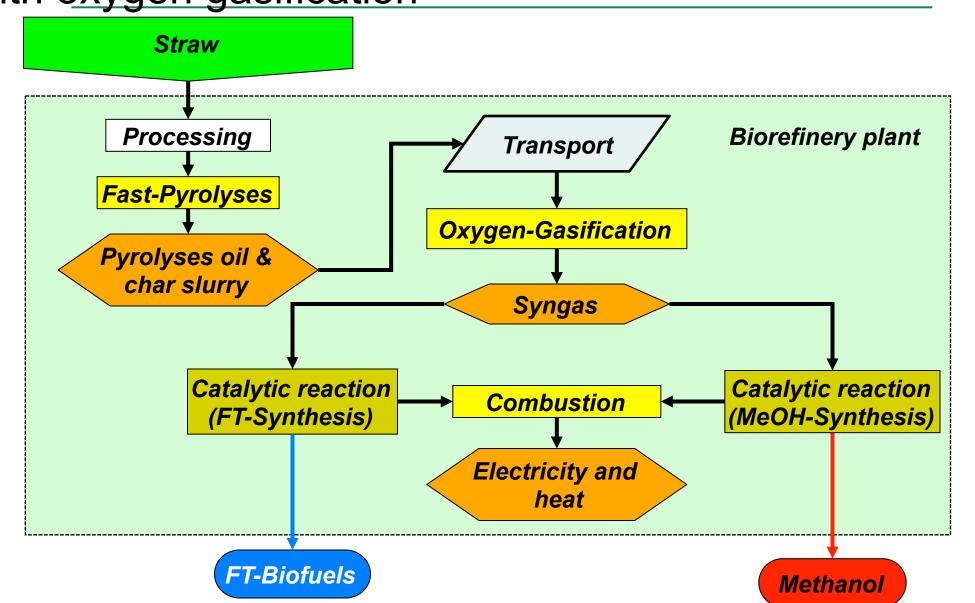




Conceptual Energy Driven Biorefineries until 2025

- ➤ "2-platform (electricity&heat, syngas) biorefinery using wood chips
 for FT-Biofuels, electricity, heat and waxes with steam gasification"
- ➤ "3-platform (pyrolyses oil, syngas, electricity&heat) biorefinery using straw for FT-biofuels and methanol with oxygen gasification"
- "3-platform (pulp, syngas, electricity&heat) biorefinery using wood chips for FT-biofuels, electricity, heat and pulp"
- ➤ "4-platform (C6&C5 sugar, lignin&C6 sugar, electricity&heat) biorefinery using saw mill residues, wood chips and sulfite liquor for bioethanol, pulp&paper, electricity and heat"
- ➤ "4-platform (biogas, biomethane, oil, electricity&heat) biorefinery using algae for biodiesel, biomethane, electricity, heat and glycerin, Omega 3 and fertilizer".

"3-platform (pyrolyses oil, syngas, elec.&heat) biorefinery using **straw for FT-biofuels** and methanol with oxygen gasification"





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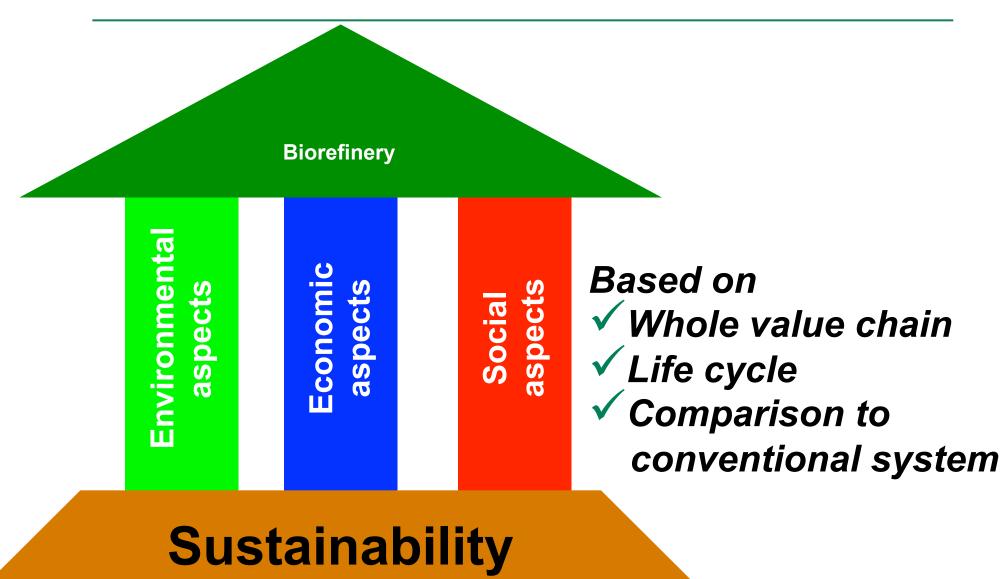
Biofuel Driven Biorefineries

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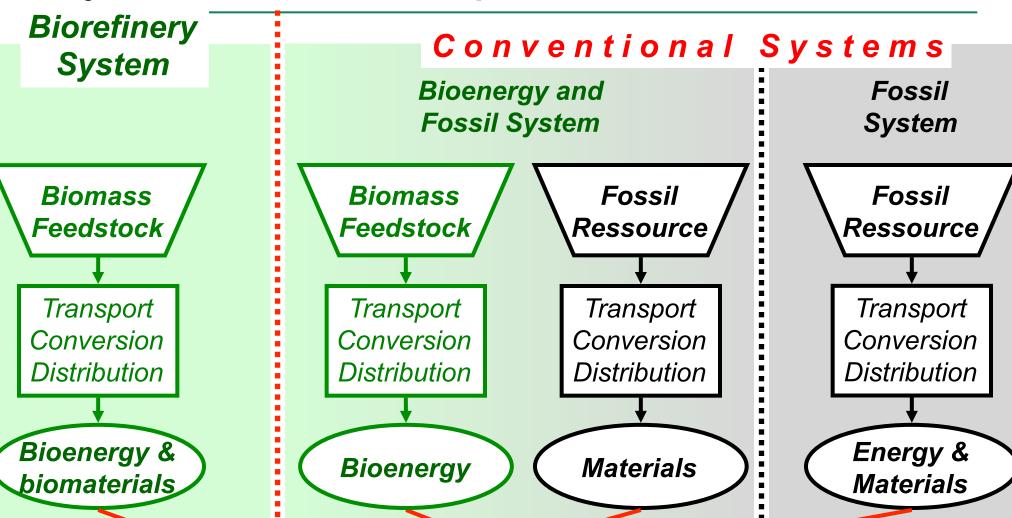
Sustainability Assessment of Biorefineries





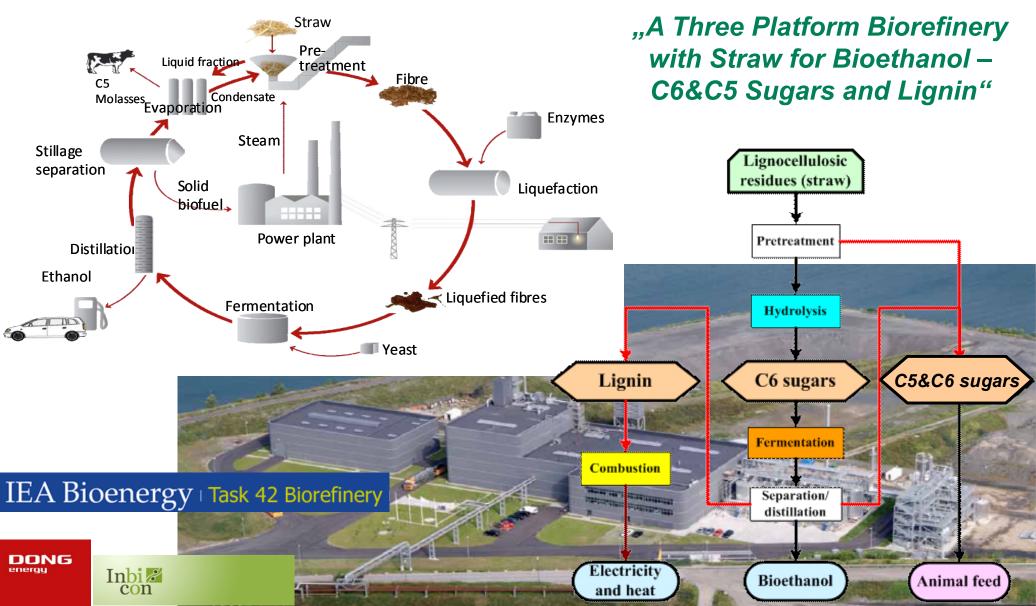
What are the "Conventional Systems" for Comparison?

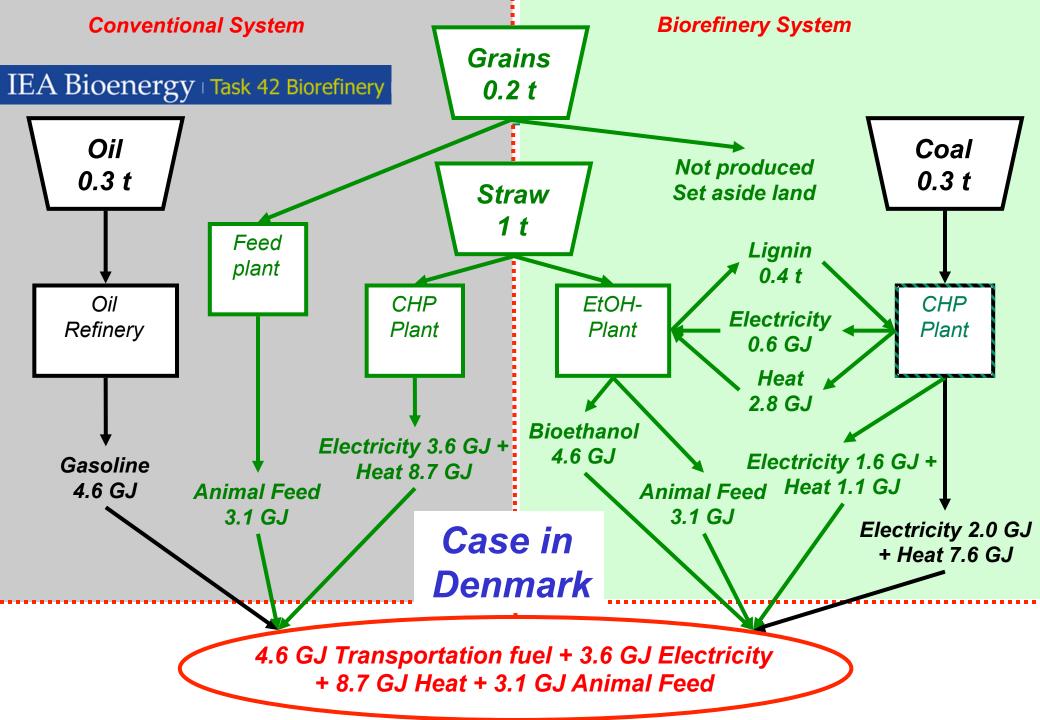




Case 1: Demonstration Plant IBUS Biorefinery Denmark







Case 2: Wood Bioethanol Biorefinery





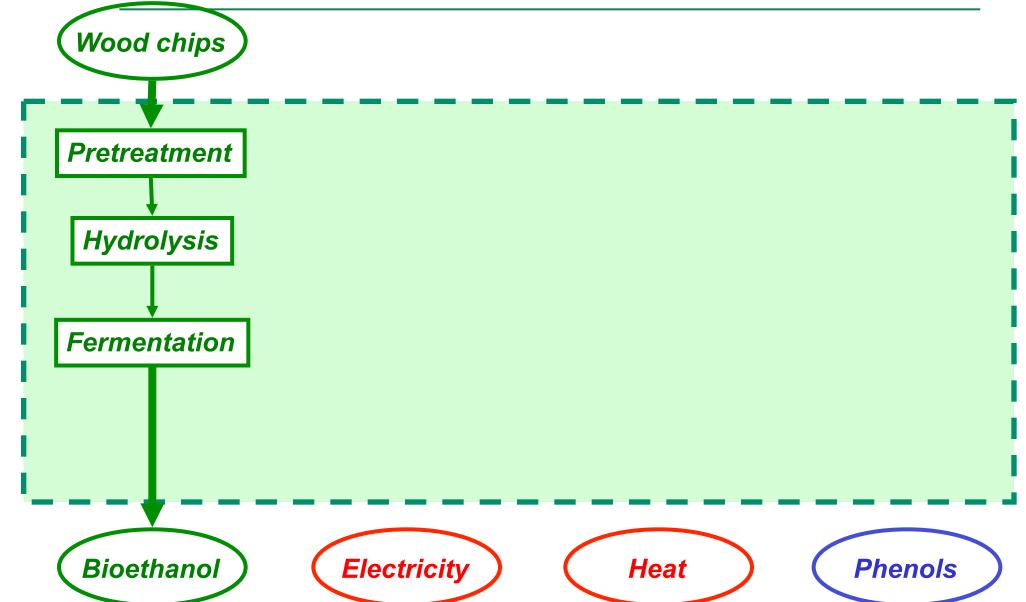






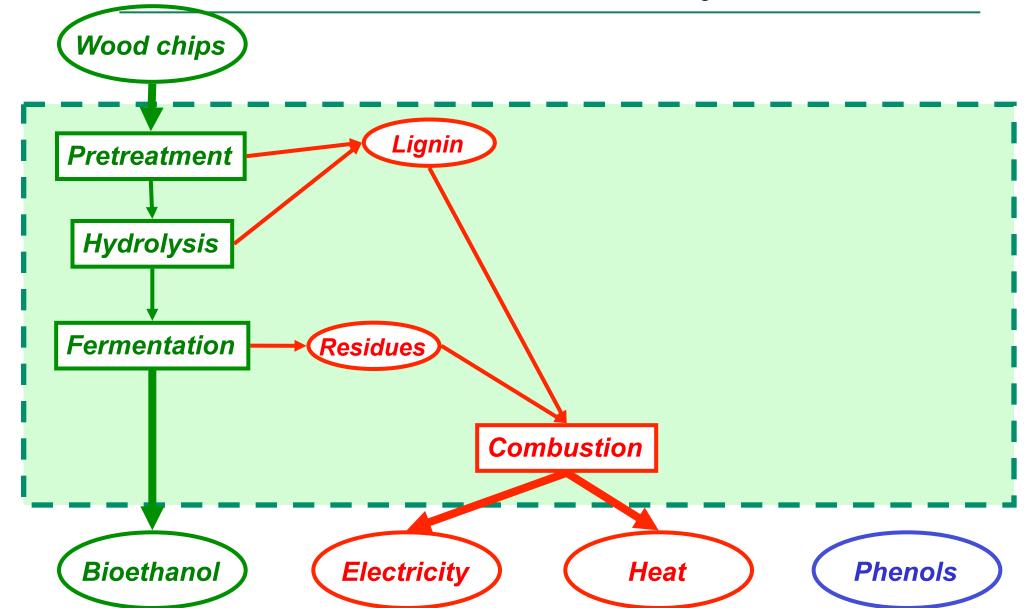
Case 2: Wood Bioethanol Biorefinery





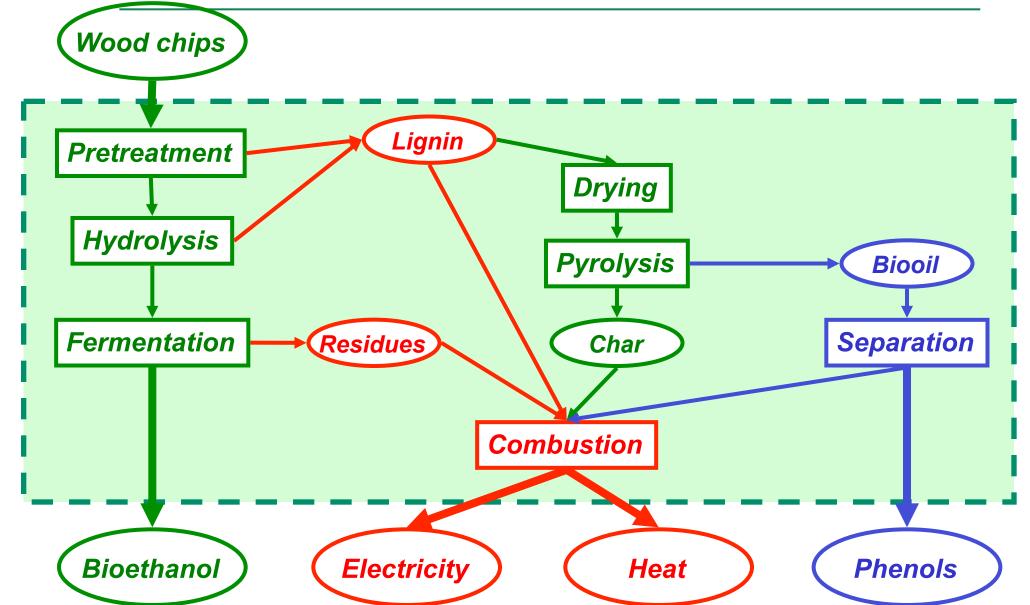
Case 2: Wood Bioethanol Biorefinery





Case 2 Wood Bioethanol Biorefinery







Compared Systems	Product services				
	Heat	Electricity	Transportation service *)	Phenols	
	110 GWh/a	175 GWh/a	1,000 Mio. km/a	5,600 t/a	
Wood bioethanol biorefinery	wood				
*) Bioethanol: 100.000 t/a					
**) Combined heat and power					



Compared Systems	Product services			
	Heat	Electricity	Transportation service *)	Phenols
	110 GWh/a	175 GWh/a	1,000 Mio. km/a	5,600 t/a
Wood bioethanol biorefinery	wood			
Wood polygeneration, con. phenols	wood			oil
*) Bioethanol: 100.000 t/a				
**) Combined heat and power				



Compared Systems	Product services			
	Heat	Electricity	Transportation service *)	Phenols
	110 GWh/a	175 GWh/a	1,000 Mio. km/a	5,600 t/a
Wood bioethanol biorefinery	wood			
Wood polygeneration, con. phenols		wood		
Wood CHP **), gasoline, con. phenols	wood gasoline		gasoline	oil
*) Bioethanol: 100.000 t/a				
**) Combined heat and power				



Compared Systems	Product services			
	Heat	Electricity	Transportation service *)	Phenols
	110 GWh/a	175 GWh/a	1,000 Mio. km/a	5,600 t/a
Wood bioethanol biorefinery				
Wood polygeneration, con. phenols	wood			oil
Wood CHP **), gasoline, con. phenols	wood		gasoline	oil
Wood heating, natural gas, gasoline, con. phenols	wood	natural gas	gasoline	oil
*) Bioethanol: 100.000 t/a				
**) Combined heat and power				



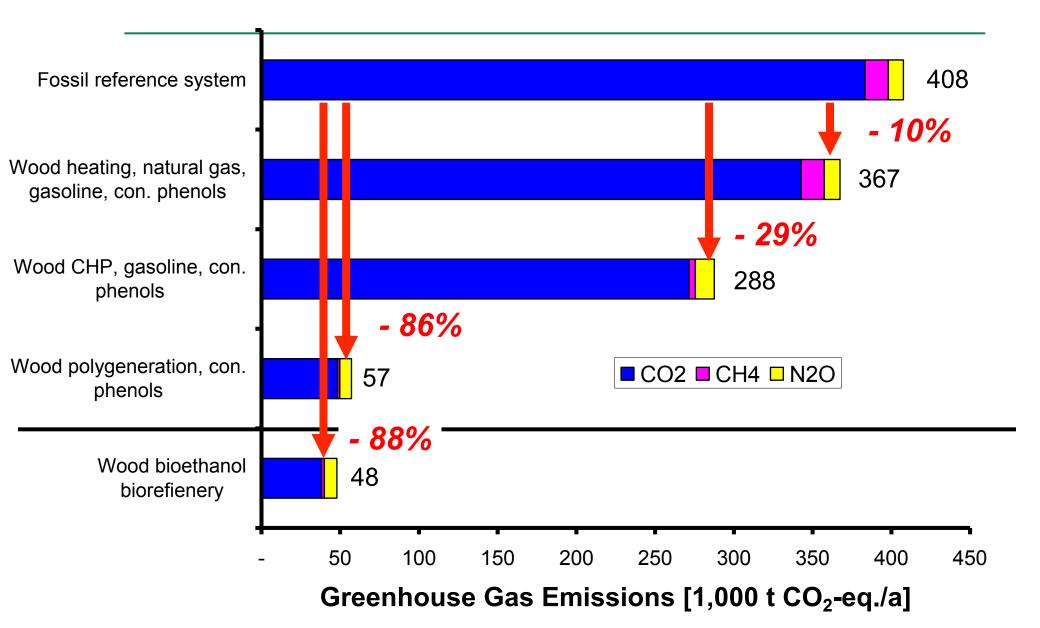
Compared Systems	Product services			
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Wood polygeneration, con. phenols	wood			oil
Wood CHP **), gasoline, con. phenols	wood gasoline		oil	
Wood heating, natural gas, gasoline, con. phenols	wood	natural gas	gasoline	oil
Fossil reference system	oil	natural gas	gasoline	oil
*) Bioethanol: 100.000 t/a				
**) Combined heat and power				



Compared Systems	Product services			
	Heat	Electricity	Transportation service *)	Phenols
	110 GWh/a	175 GWh/a	1,000 Mio. km/a	5,600 t/a
Wood bioethanol biorefinery		wood		
Wood polygeneration, con. phenols		wood		
Wood CHP **), gasoline, con. phenols	wo	wood gasoline		oil
Wood heating, natural gas, gasoline, con. phenols	wood	natural gas	gasoline	oil
Fossil reference system	oil	natural gas	gasoline	oil
*) Bioethanol: 100.000 t/a **) Combined heat and power **Onventional systems				

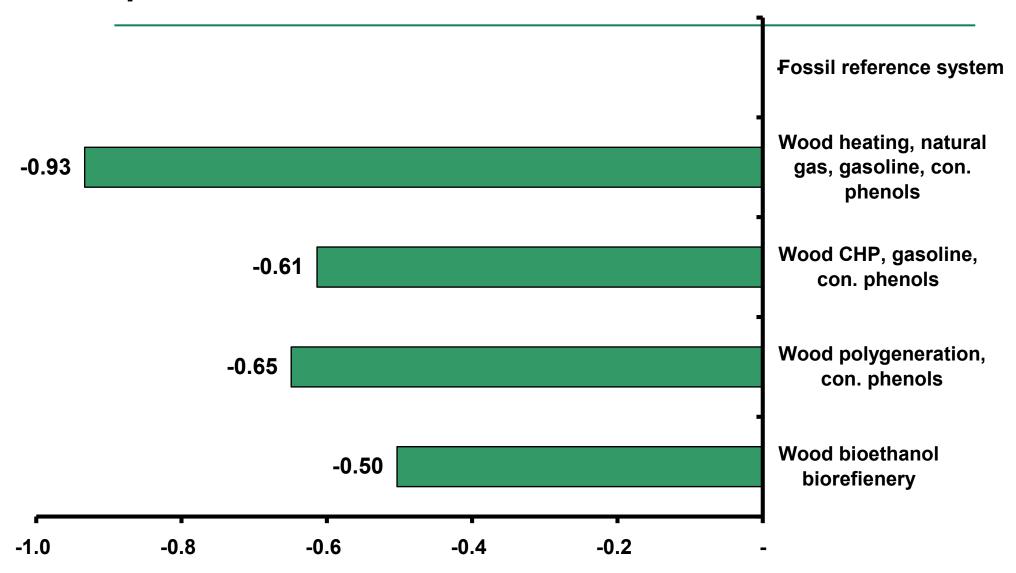


Annual Greenhouse Gas Emissions





Specific Greenhouse Gas Reduction



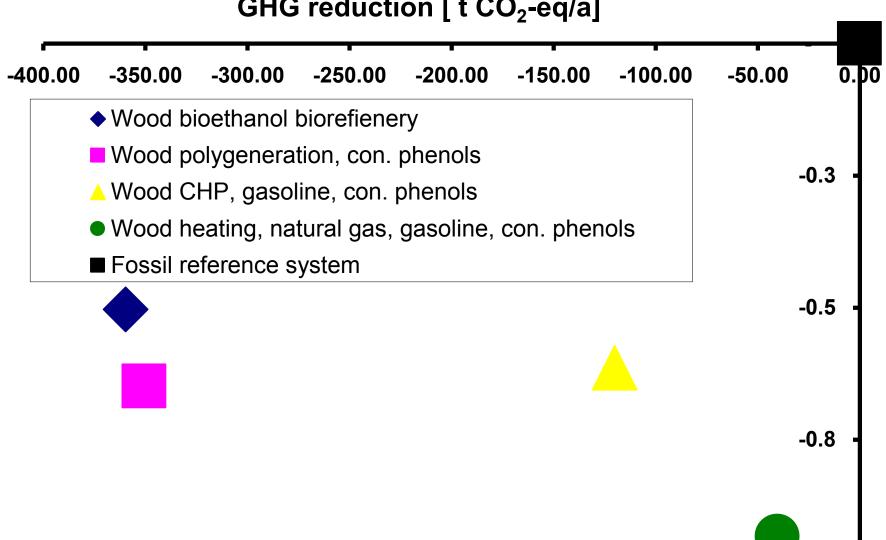
Specific Greenhouse Gas Emissions Reduction [t CO₂-eq./t_{wood}]

Indicator for Environmental **Evaluation: Trade Off**









Basics of Comparing Biorefineries to "Conventional Systems"

IEA Bioenergy | Task 42 Biorefinery

- **✓** Same amount of products with same services
- ✓ Same amount and type of biomass must be considered
- ✓ Same amount of agricultural and forestry area used

✓ Whole chain approach e.g. life cycle, value chain

Relevant for all aspects of sustainability: economic, environmental and social



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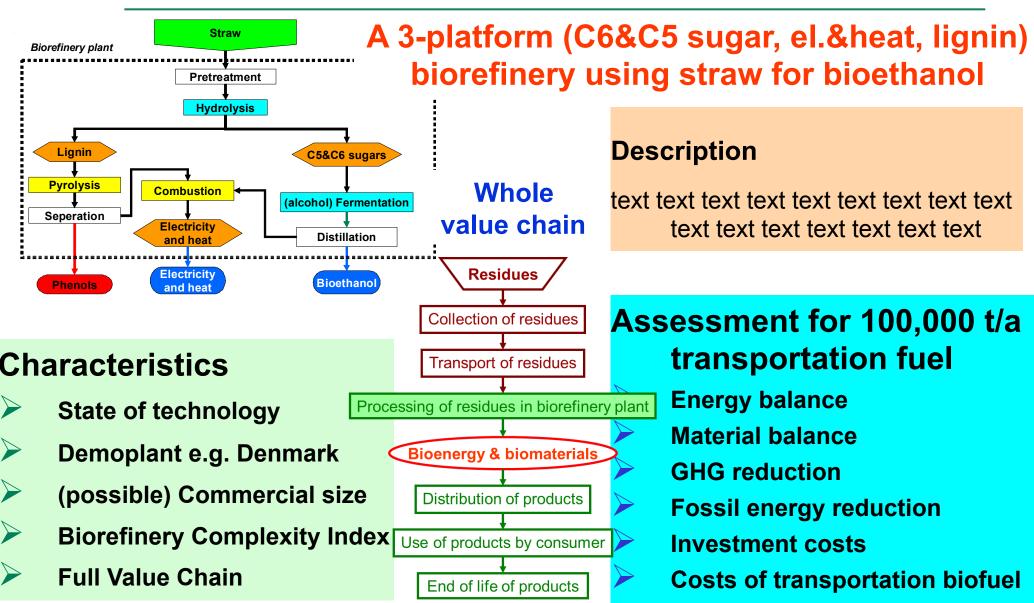
Biorefinery Assessment

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"Biorefinery Fact Sheet" Assessment of Biorefinery Concepts



www.IEA-Bioenergy.Task42-Biorefineries.com





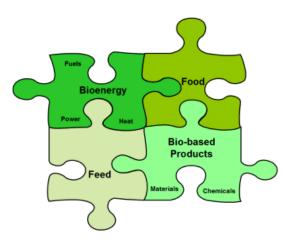
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Database

Members Area

Aims of IEA Bioenergy Task 42

The framework of the activities of IEA Bioenergy Task 42 is the sustainable processing of biomass into a spectrum of Biobased Products and Bioenergy.



The aims of Task 42 are:

- 1. Assess the worldwide position and potential for biorefineries.
- Gather new insights for the simultaneous production of human food, animal feed, chemicals, materials, fuels, power and/or heat from biomass in a socially and environmentally acceptable and economically profitable way.

>> More about IEA Bioenergy and Task 42 partners

Country Reports »

Biorefinery Database »

Agenda

No events found.



Conclusions

"Biorefinery Fact Sheets" in progress IEA Bioenergy Task 42

Indicators for environmental evaluation in specific and /absolut terms necessary

Reference system includes fossil and biomass based systems → might become complex

Life cycle assessment (LCA) is applicable to biorefinery systems

Transportation fuels: biodiesel, bioethanol, FT-biofuel, biomethan from biogas and SNG (synthetic natural gas)

Selection of interesting "Bioenergy driven Biorefineries" until 2025 by IEA Bioenergy Task 42 "Biorefinery"

Classification of biorefineries via 4 features: platforms, products, feedstocks, processes



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